



SUGAR DIRECTORATE

SUGAR MARKET NEWS

SEPTEMBER, 2022

Highlights:

- 1) Local Sugar Market
 - Ex-factory sugar prices
 - Wholesale sugar prices
 - Retail sugar prices
 - 2) Foreign trade
 - Sugar imports
 - CIF value
 - 3) World sugar market
- Global sugar outlook

The Agriculture and Food Authority – Sugar Directorate produces a monthly newsletter that gives insight into the sugar performance of the sugar industry in a given period, focusing on the local sugar market prices, production, imports, exports, sugar by-products and the world sugar market. Below are the highlights for the September 2022 Sugar Industry Newsletter.

Total sugarcane crushed by the industry in September 2022 was

680,000 tonnes, a 33% increment from the previous month's total of 511,847 tonnes.

Total sugar production in September 2022 was 60,388 tonnes a 30% increase from the previous month's total of 46,460 tonnes.

Cumulative sugar production from January – September 2022 was 587,697 tonnes, up from 528,391 tonnes in the same period last year, representing an increase of 11%

Total sugar sales in September 2022 totalled 63,311 tonnes, 36% up from 46,535 tonnes sold in August 2022.

Ex-factory sugar prices in September 2022 averaged Kshs. 6,155 compared to Kshs. 5,736 per 50kg bag observed in the previous month, giving a price increase of 7%.

In September 2022, the wholesale sugar prices mean price was Kshs. 7,341 an increase of 18% from the previous months of Kshs. 6,218 per 50 kg bag.

The retail sugar price for 1 kg in September was Kshs. 158, a 20% increase from the previous month's price of Ksh 140.

Total sugar imports in September 2022 were 20,326 MT for both imported white refined and mill white/brown sugar compared to 37,359 MT in August 2022, a 46% drop.

In September 2022 CIF Mombasa landed values for both imported white refined and mill white/brown sugar averaged at Kshs. 79,422/tonne.

According to the ISO published in September 2022 market report, White Sugar Price Index averaged USD539.08/tonne, down from USD531.81/tonne in August 2022