



SUGAR DIRECTORATE

SUGAR MARKET NEWS - OCTOBER 2022

Highlights:

- 1) Local Sugar Market
 - Ex-factory sugar prices
 - Wholesale sugar prices
 - Retail sugar prices
- 2) Foreign trade
 - Sugar imports
 - CIF value
- 3) World sugar market
Global sugar outlook

The Agriculture and Food Authority – Sugar Directorate produces a monthly market newsletter that gives insights into the performance of the sugar industry in a given period. Attention is focused on local sugar production, wholesale and retail prices, imports, exports, sugar by-products and the global sugar market outlook. Below are the highlights for the October 2022 Sugar Industry Newsletter.

Total sugarcane crushed in October 2022 was 836,554 tonnes, 23% up from 680,000 tonnes in September.

During the review period, total sugar production was 74,082 tonnes 23%, up from 60,388 tonnes produced the previous month.

Cumulative sugar production in the period January – October 2022 was 661,779 tonnes, up 14% from 578,260 tonnes in the same period last year.

Total sugar sales in October 2022 were 63,665 tonnes, 0.6% up from 63,311 tonnes sold in September 2022.

Ex-factory sugar prices in October 2022 averaged Ksh. 6,633 up 8% from Kshs. 6,155 per 50kg bag observed in the previous month.

The mean wholesale sugar price in October was Kshs. 6,787 per 50 Kg bag, down 7.5% from Kshs. 7,341 observed the previous month. The average retail sugar price was maintained at Kshs. 158, the same price observed in September.

Total sugar imports in October 2022 were 13,933 MT for both white refined and mill white/brown sugar, 32% down from 20,326 MT in September 2022.

During the review period, CIF Mombasa landed values for both imported white refined and mill white/brown sugar averaged Kshs. 83,631/tonne.

According to the ISO October 2022 Market Report, the White Sugar Price Index averaged USD519/tonne, down from USD539.08/tonne in August 2022.

