



SUGAR DIRECTORATE

SUGAR MARKET NEWS

JULY, 2022

Highlights:

- 1) Local Sugar Market
 - Ex-factory sugar prices
 - Wholesale sugar prices
 - Retail sugar prices
- 2) Foreign trade
 - Sugar imports
 - CIF value
- 3) World sugar market
Global sugar outlook

The Agriculture and Food Authority – Sugar Directorate produces a monthly newsletter that gives insight into how the sugar industry performs each month. The major focus is into the local sugar market, foreign trade and the world at large.

Total sugarcane crushed by the industry in July 2022 was 751,837 tonnes, a 1.5% decrease from the previous month's total of 763,299 tonnes.

Total sugar production in July 2022 was 70,278 tonnes a 110.14% decrease from the previous month's total of 70,376 tonnes.

Cumulative sugar production from January – July 2022 was 480,849 tonnes, up from 418,799 tonnes in the same period last year, representing an increase of 15%

Ex-factory sugar prices in July 2022 averaged was Kshs. 5,158 compared to Kshs. 5,199 per 50kg bag observed in the previous month, giving a slight price decrease of 0.8%.

The wholesale prices ranged between Kshs. 5,200 – 7,200 per 50kg bag, giving a mean price of Kshs. 6,356 per bag. While 1 kg retailed at Kshs. 132 per kg.

Total sugar imports in July 2022 were 9,394 MT compared to 17,231 5MT in June 2022, a 46% decrease.

In July 2022 CIF Mombasa landed values for both imported white refined and mill white/brown sugar averaged at Kshs. 74,737/tonne.

According to the ISO published in July 2022 market report, White Sugar Price Index averaged USD5536.40/tonne, down from USD549.91/tonne in June 2022.