



SUGAR DIRECTORATE

SUGAR MARKET NEWS,

APRIL 2021

Highlights:

- 1) Local Sugar Market
 - Ex-factory sugar prices
 - Wholesale sugar prices
 - Retail sugar prices
- 2) Foreign Trade
 - Sugar Exports
 - Sugar Imports
 - CIF Value
- 3) World Sugar Market
 - Market in April 2021

The Agriculture and Food Authority – Sugar directorate produces a monthly newsletter that gives insight into how the sugar industry performs each month. The major focus is into the local sugar market, foreign trade and the world at large.

During the month of April 2021, total sugar production was 58,404 tonnes compared to 66,494 tonnes in the previous month, registering a 12% decrease. The total sugar sales were 58,399 tonnes, which is an 8% decrease from the previous month. The total sugar closing stocks held by all factories at the end of April 2021 was 12,969 tonnes.

The ex-factory prices ranged between Kshs 4400–4650, giving an average of Kshs4,513/50kg bag.

The wholesale sugar price per 50kg bag was ranging

between Kshs 4,500 to 4,850 and yielded to an average price of Kshs 4,686 while a kilogram of sugar retailed at Kshs 108.

Total sugar exports were 271 tonnes while the imports amounted to 50,439 tonnes in the month of April 2021. The white refined sugar imports totaled to 15,406 tonnes while mill white/brown was 35,033 tonnes. The cumulative CIF value for both sugar was Kshs 58,841/tonne.

According to International Sugar Organization, raw sugar future prices recovered in April to offset the decline observed in March, while white sugar values rose a bit slowly. Spreads values between contracts were mostly flat for both sugars.